



1F 3624  
Attorney Docket: J1-02

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicant: W. Richard Jones  
Serial No.: 10/015,003  
Filed: December 11, 2001  
Title: Long-Term Investing

Examiner: MILLIN, Vincent A  
Art Unit: 3624

Commissioner For Patents  
US Patent & Trademark Office

**SUPPLEMENTAL INFORMATION DISCLOSURE STATEMENT**

Pursuant to the duty of disclosure under 37 C.F.R. §§1.56, 1.97 and 1.98, the Applicant submits this Supplemental Information Disclosure Statement.

This Information Disclosure Statement is being **filed before the mailing date of a first Office Action** on the merits in the above-captioned application. **Therefore, no fee is required.**

The Applicant hereby makes of record in the above-identified application the information listed on the attached form PTO-1449 (modified). Copies of all non-US patent publications are enclosed.

The order of presentation of the references should not be construed as an indication of the importance of the references. The submission of the references should not be construed as admission of prior art.

Respectfully submitted,

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**CERTIFICATE OF MAILING UNDER 37 C.F.R. §1.8(a)**

I hereby certify that this document is being deposited with the United States Postal Service with first-class postage attached, in an envelope addressed to Commissioner for Patents, P. O. Box 1450, Alexandria, VA 20231-1450, on

Aug 27 2005

Ivan D. Zitkovsky



<b>FORM PTO-1449 (Modified)</b>  LIST OF PATENTS AND PUBLICATIONS FOR APPLICANT'S INFORMATION DISCLOSURE STATEMENT	ATTY. DOCKET NO.: J1-02US	SERIAL NO.: 10/015,003
	APPLICANT: W. Richard Jones	
	FILING DATE: Dec. 11, 2001	GROUP: 3624

## U.S. PATENT DOCUMENTS

Exam Init	Ref Des	Document No.	Date	Name	Class	Sub Class	FILING DATE If Appropriate
		20010042037	11/2001	Kam et al.			
		20020059123	05/2002	Dunning et al.			
		20020059126	05/2002	Ricciardi			
		20020059127	05/2002	Brown et al.			
		20020062272	05/2002	Kim et al.			
		20020062271	05/2002	Breuninger			
		20020069149	06/2002	Maxwell et al.			
		20020099636	07/2002	Narumo			
		20030004846	01/2003	Schneider			
		20030018556	01/2003	Squyres			
		20030023532	01/2003	Bolt			
		20030009405	01/2003	Kiron et al.			

## FOREIGN PATENT DOCUMENTS

		Country & Doc. No. (11)	Pub. Date (43)		Class	Sub Class	Translation Yes No

## OTHER ART

(Including Author, Title, Date, Pertinent Pages, Publication, Etc.)

		Jones, Robert. "Earnings basis for weighting stock portfolios." Pensions and Investments. August 6, 1990.
		iShares Trust Supplement dated August 17, 2005 to the Prospectus dated August 1, 2005 for the iShares Russell and S&P Index Funds pages 1-109

EXAMINER	DATE CONSIDERED
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EXAMINER: Initial if reference considered, whether or not citation is in conformance with MPEP 609; Draw line through citation if not in conformance and not considered. Include copy of this form with next communication to applicant.